

NAPIS to OAAPS Crosswalk

This is a crosswalk from current SPR reporting form: NAPIS to the future reporting form: OAAPS. OAAPS will not go into effect until FFY 2021 (October 1, 2020). The state will convert services and service definitions and methodology for SFY 2020 (July 1, 2019). Exception: Legal Assistance will not need to report Case Types. This document provides a high level overview of the service changes.

Service Type are based off of the current taxonomy. AAA has the perogative to collect more information than is required.

HP/DP = Heath Promotion/Disease Prevention

	Major Service Change
	Blank/None
N/A	Information is not collected.
As Is	Current descriptor
To Be	SFY 19 descriptor
Service	Service Name
Origin	Is this a Federal or state service? If it is a state service, there is more flexibility on the information collected.
Service Unit	How the service is counted.
Service Type	Level of demographic needed.
Setting	Where the service takes place.
Expenditures	Details what financial information will be reported to the ACL.
To Be Major Changes	Description of major changes to a current service.

As Is Service	To Be Service	As Is Origin	To Be Origin	As Is Service Unit	To Be Service Unit	As Is Service Type	To Be Service Type	As Is Setting	To Be Setting
Personal Care	Personal Care	Federal	Federal	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Homemaker	Homemaker	Federal	Federal	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Chore	Chore	Federal	Federal	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Home Delivered Meals	Home Delivered Meals	Federal	Federal	Meal	Meal	Registered	Registered	One-on-One	One-on-One
Case Management (III-B)	Case Management	Federal	Federal	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Care Management (CASA)	Care Management	State	State	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Congregate Meals	Congregate Meals	Federal	Federal	Meal	Meal	Registered	Registered	Group Setting	Group Setting
Nutrition Counseling	Nutrition Counseling	Federal	Federal	Session per Participant	Hour	Registered	Registered	One-on-One	One-on-One
Assisted Transportation	Assisted Transportation	Federal	Federal	One-Way-Trip	One-Way-Trip	Non-Registered	Non-Registered	Either Setting	Either Setting
Transportation	Transportation	Federal	Federal	One-Way-Trip	One-Way-Trip	Non-Registered	Non-Registered	Either Setting	Either Setting
Legal Assistance	Legal Assistance	Federal	Federal	Hour	Hour	Non-Registered	Restricted	One-on-One	One-on-One
Nutrition Education	Nutrition Education	Federal	Federal	Session per Participant	Session	Non-Registered	Non-Registered	Either Setting	Either Setting
Information & Assistance	Information & Assistance	Federal	Federal	Contact	Contact	Non-Registered	Non-Registered	One-on-One	One-on-One
Outreach	Outreach	Federal	State	Contact	Activity	Non-Registered	Non-Registered	Group Setting	Group Setting
Health Education	HP/DP (Non Evidence-Based)	State	Federal	Contact	N/A	Non-Registered	Sign-In Service	Group Setting	Either Setting
Emergency Response System	Material Distribution	State	State	Client-Month	Unit	Non-Registered	Registered	One-on-One	One-on-One
Information Services (III-B)	Information Services	State	State	Activity	Activity	Non-Registered	Non-Registered	Group Setting	Indirect Setting
Financial Counseling	Counseling	State	State	Contact	Hour	Non-Registered	Registered	Either Setting	One-on-One
Health Clinic	HP/DP (Non Evidence-Based)	State	Federal	Contact	N/A	Non-Registered	Sign-In Service	One-on-One	Either Setting
Health Promotion/Disease Prevention	HP/DP (Evidence-Based)	Federal	Federal	Contact	N/A	Non-Registered	Sign-In Service	Either Setting	Either Setting
Durable Medical Equipment	Material Distribution	State	State	Contact	Unit	Non-Registered	Registered	One-on-One	One-on-One
Self-Directed Care									
Respite-Home	Respite	State	State	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Ombudsman									
Volunteerism									
Volunteerism/Stipend									
Supportive Services	HP/DP (Evidence-Based)	State	Federal	Hour	N/A	Non-Registered	Sign-In Service	Group Setting	Either Setting
Supportive Services	HP/DP (Non Evidence-Based)	State	Federal	Hour	N/A	Non-Registered	Sign-In Service	Group Setting	Either Setting
Supportive Services	Senior Center Hours	State	State	Hour	Hour	Non-Registered	Non-Registered	Group Setting	Indirect Setting
Supportive Services	Social Activities	State	State	Hour	Peron Hour	Non-Registered	Non-Registered	Group Setting	Group Setting
Supportive Services	Counseling	State	State	Hour	Hour	Non-Registered	Registered	Group Setting	One-on-One
Supportive Services	Outreach	State	State	Hour	Activity	Non-Registered	Non-Registered	Group Setting	Group Setting
Supportive Services	Telephone & Visiting	State	State	Hour	Hour	Non-Registered	Registered	Group Setting	One-on-One
III-E Information Services	Caregiver Information Services	Federal	Federal	Activity	Activity	Non-Registered	Non-Registered	Group Setting	Indirect Setting
III-E Access Assistance	Caregiver Assistance: Information & Assistance	Federal	Federal	Contact	Contact	Non-Registered	Non-Registered	One-on-One	One-on-One
III-E Access Assistance	Caregiver Assistance: Case Management	Federal	Federal	Contact	Hour	Non-Registered	Registered	One-on-One	One-on-One
III-E Counseling	Caregiver Counseling	Federal	Federal	Session per Participant	Hour	Non-Registered	Registered	Either Setting	One-on-One
III-E Counseling	Caregiver Training	Federal	Federal	Session per Participant	Hour	Non-Registered	Registered	Either Setting	One-on-One
III-E Counseling	Caregiver Support Groups	Federal	Federal	Session per Participant	Session	Non-Registered	Non-Registered	Either Setting	Group Setting
III-E Respite Care	Caregiver Respite	Federal	Federal	Hour	Hour	Registered	Registered	One-on-One	One-on-One
III-E Supplemental Services	Caregiver Supplemental Services	Federal	Federal	Activity	Unit	Registered	Registered	One-on-One	One-on-One
III-E Self-Directed Care									
Information & Referral (ADRC)	Information & Referral	State	State	Contact	Contact	Non-Registered	Non-Registered	One-on-One	One-on-One
Options Counseling (ADRC)	Options Counseling	State	State	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Transitional Options Counseling (ADRC)	Transitional Options Counseling	State	State	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Benefits Assistance (ADRC)	Benefits Assistance	State	State	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Mobility Training (ADRC)	Mobility Training	State	State	Hour	Hour	Registered	Registered	One-on-One	One-on-One
Directory Development (ADRC)	Home Care Provider Registry	State	State	Hour	N/A	Non-Registered	N/A	N/A	N/A
New	Adult Day Care/Health	Federal	Federal	*New*	Hour	*New*	Registered	*New*	One-on-One
New	Legal Outreach	*New*	State	*New*	Activity	*New*	Non-Registered	*New*	Group Setting
New	Caregiver Outreach	*New*	State	*New*	Activity	*New*	Non-Registered	*New*	Group Setting
New	Point of Entry	*New*	State	*New*	N/A				
New	Unmet Service Needs	*New*	State	*New*	N/A				

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
Personal Care	Personal Care	<ul style="list-style-type: none"> • “in a person’s home and possibly other community settings”. Not in a LTC Facility, but when an individual is active outside their home (at grocery store, coffee shop, church, etc.) 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17)
Homemaker	Homemaker	<ul style="list-style-type: none"> • “in a person’s home and possibly other community settings”. Not in a LTC Facility, but when an individual is active outside their home (at grocery store, coffee shop, church, etc.) 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17)
Chore	Chore	<ul style="list-style-type: none"> • “in a person’s home and possibly other community settings”. Not in a LTC Facility, but when an individual is active outside their home (at grocery store, coffee shop, church, etc.) 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17)
Home Delivered Meals	Home Delivered Meals		<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)
Case Management (III-B)	Case Management		<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)
Care Management (CASA)	Care Management	<ul style="list-style-type: none"> • Clients above poverty must pay for services • Clients at or below poverty do not need an opportunity to contribute 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)
Congregate Meals	Congregate Meals		<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)
Nutrition Counseling	Nutrition Counseling	<ul style="list-style-type: none"> • A Medical Nutrition Therapy License is required if a patient’s nutritional status is medically assessed, treated, and monitored. 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
Assisted Transportation	Assisted Transportation		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Transportation	Transportation		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Legal Assistance	Legal Assistance	<ul style="list-style-type: none"> Legal Presentations (completed by attorney, or under attorney supervision) are recorded under Legal Outreach. Legal Case Types and # of Legal Cases, Opened, and Closed will not be collected until FFY 2021. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Nutrition Education	Nutrition Education		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Information & Assistance	Information & Assistance		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Outreach	Outreach	<ul style="list-style-type: none"> Outreach moved from a federal service to a state service. As a federal service, Outreach was "Information & Assistance initiated by the Service Provider". As a state service, Outreach is an interactive activity like a booth, public education, and presentations. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
Health Education	HP/DP (Non Evidence-Based)	<ul style="list-style-type: none"> Health Education moved to HP/DP (Non Evidence-Based). It is a health program that can use III-B funding. It can still be treated as a sub-service under the new service. Unduplicated Client Count is needed. Sign-In Service is used to get enough identifying information, without a full Registered Service demographic form. Service Unit is not needed. This is at the AAA disgression. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Emergency Response System	Material Distribution	<ul style="list-style-type: none"> Emergency Response System moved to new state service: Material Distribution. It can be treated as a sub-service under the new service. The new service unit is Unit. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26)
Information Services (III-B)	Information Services		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Financial Counseling	Counseling	<ul style="list-style-type: none"> Financial Counseling was moved to two new services: Benefits Assistance and Counseling. Benefits Assistance covers the public benefits counseling and assisting an older individual to obtain benefits. Counseling covers the tax assistance counseling and assist older individuals to obtain financial services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Health Clinic	HP/DP (Non Evidence-Based)	<ul style="list-style-type: none"> Health Clinic moved to HP/DP (Non Evidence-Based). It is a health program that can use III-B funding. It can still be treated as a sub-service under the new service. Unduplicated Client Count is needed. Sign-In Service is used to get enough identifying information, without a full Registered Service demographic form. Service Unit is not needed. This is at the AAA disgression. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
Health Promotion/Disease Prevention	HP/DP (Evidence-Based)	<ul style="list-style-type: none"> • Unduplicated Client Count is needed. Sign-In Service is used to get enough identifying information, without a full Registered Service demographic form. • Service Unit is not needed. This is at the AAA discretion. 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)
Durable Medical Equipment	Material Distribution	<ul style="list-style-type: none"> • Durable Medical Equipment moved to new state service: Material Distribution. Previous Sub-services can be moved under the new service. • The new service unit is Unit. • Different items/unit types will be tracked as sub-service or a topic description (dependent on new system). 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)
Self-Directed Care		<ul style="list-style-type: none"> • Self-Directed Care is no longer an individual service. It will be tracked as service delivery type. • This will be tracked as a sub-service, topic description, or another facet of a service (dependent on a new system). • Unique client count will still be reported in SPR. It will be reported once, for all services. 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<p>Self-Directed Care across all programs will be reported once:</p> <ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)
Respite-Home	Respite	<ul style="list-style-type: none"> • In order to match Caregiver Respite, Respite will also track where the service took place: In-Home, Out-of-Home (day), Out-of-Home (overnight), Other. • This will be tracked as a sub-service, topic description, or another facet of a service (dependent on a new system). 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	<ul style="list-style-type: none"> • Total Title III Expenditure (Row 18 + 33) • Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) • Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) • Total Program Income (Row 19)
Ombudsman		<ul style="list-style-type: none"> • This is tracked in a separate system and reported through NORS. 		
Volunteerism		<ul style="list-style-type: none"> • This is not a service. Volunteers, work they do, time spent, etc. will be tracked through a volunteer management system or as service providers (dependent on a new system). • Unique volunteer count and number of volunteer hours provided will be reported in SPR. 	<ul style="list-style-type: none"> • Total Expenditure (Row 14) • Title III Expenditure (Row 33) • Program Income (Row 19) • Title III spending splits if applicable 	

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
Volunteerism/Student		<ul style="list-style-type: none"> This is not a service. Volunteers, work they do, time spent, etc. will be tracked through a volunteer management system or as service providers (dependent on a new system). Unique volunteer count and number of volunteer hours provided will be reported in SPR. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	
Supportive Services	HP/DP (Evidence-Based)	<ul style="list-style-type: none"> State service: Supportive Services has been replaced by numerous other services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Supportive Services	HP/DP (Non Evidence-Based)	<ul style="list-style-type: none"> State service: Supportive Services has been replaced by numerous other services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Supportive Services	Senior Center Hours	<ul style="list-style-type: none"> State service: Supportive Services has been replaced by numerous other services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Supportive Services	Social Activities	<ul style="list-style-type: none"> State service: Supportive Services has been replaced by numerous other services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Supportive Services	Counseling	<ul style="list-style-type: none"> State service: Supportive Services has been replaced by numerous other services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
Supportive Services	Outreach	<ul style="list-style-type: none"> State service: Supportive Services has been replaced by numerous other services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Supportive Services	Telephone & Visiting	<ul style="list-style-type: none"> State service: Supportive Services has been replaced by numerous other services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
III-E Information Services	Caregiver Information Services		<p>Family Caregiver, Older Relative Caregiver separately:</p> <ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) 	<p>Family Caregiver, Older Relative Caregiver separately:</p> <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
III-E Access Assistance	Caregiver Assistance: Information & Assistance	<ul style="list-style-type: none"> Caregiver Access Assistance was counted by the number of contacts. Two types of service were being used: information & assistance (brief) and case management (longer). Since these two services have different service units, they were split into two services: Caregiver Assistance: Information & Assistance and Caregiver Assistance: Case Management. 	<p>Family Caregiver, Older Relative Caregiver separately:</p> <ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) 	<p>Family Caregiver, Older Relative Caregiver separately:</p> <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
III-E Access Assistance	Caregiver Assistance: Case Management	<ul style="list-style-type: none"> Caregiver Access Assistance was counted by the number of contacts. Two types of service were being used: information & assistance (brief) and case management (longer). Since these two services have different service units, they were split into two services: Caregiver Assistance: Information & Assistance and Caregiver Assistance: Case Management. 	<p>Family Caregiver, Older Relative Caregiver separately:</p> <ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) 	<p>Family Caregiver, Older Relative Caregiver separately:</p> <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
III-E Counseling	Caregiver Counseling	<ul style="list-style-type: none"> Caregiver Counseling counted the number of sessions and an estimate of participants for counseling, training, and support groups. The ACL restructured this service into three separate services. Caregiver Counseling and Caregiver Training are now registered services. Support Groups are non-registered services. Caregiver Counseling and Caregiver Support Groups have provider requirements. 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
III-E Counseling	Caregiver Training	<ul style="list-style-type: none"> Caregiver Counseling counted the number of sessions and an estimate of participants for counseling, training, and support groups. The ACL restructured this service into three separate services. Caregiver Counseling and Caregiver Training are now registered services. Support Groups are non-registered services. Caregiver Counseling and Caregiver Support Groups have provider requirements. 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
III-E Counseling	Caregiver Support Groups	<ul style="list-style-type: none"> Caregiver Counseling counted the number of sessions and an estimate of participants for counseling, training, and support groups. The ACL restructured this service into three separate services. Caregiver Counseling and Caregiver Training are now registered services. Support Groups are non-registered services. Caregiver Counseling and Caregiver Support Groups have provider requirements. 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
III-E Respite Care	Caregiver Respite	<ul style="list-style-type: none"> Respite will also track where the service took place: In-Home, Out-of-Home (day), Out-of-Home (overnight), Other. 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
III-E Supplemental Services	Caregiver Supplemental Services	<ul style="list-style-type: none"> The Service Domain (Type of Service) will be reported in the SPR. Categories are: <ul style="list-style-type: none"> (01) Assistive Technology/Durable Equipment/Emergency Response (02) Consumable Supplies (03) Home Modifications/Repairs (04) Legal and/or Financial Consultation (05) Homemaker/chore/personal care (06) Transportation (07) Nutrition services (08) Other 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) 	Family Caregiver, Older Relative Caregiver separately: <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
III-E Self-Directed Care		<ul style="list-style-type: none"> Caregiver Self-Directed Care is no longer an individual service. It will be tracked as service delivery type. This will be tracked as a sub-service, topic description, or another facet of a service (dependent on a new system). Unique client count will still be reported in SPR. It will be reported once, for all Caregiver services. 	<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	Caregiver Self-Directed Care across all programs will be reported once (Family Caregiver, Older Relative Caregiver separately): <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Information & Referral (ADRC)	Information & Referral		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Options Counseling (ADRC)	Options Counseling		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Transitional Options Counseling (ADRC)	Transitional Options Counseling		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
Benefits Assistance (ADRC)	Benefits Assistance		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Mobility Training (ADRC)	Mobility Training		<ul style="list-style-type: none"> Total Expenditure (Row 14) Title III Expenditure (Row 33) Program Income (Row 19) Title III spending splits if applicable 	<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
Directory Development (ADRC)	Home Care Provider Registry	<ul style="list-style-type: none"> Directory Development was removed as an actual service and will be tracked as part of ADRC Administrative Service: Homecare Provider Registry. 		
New	Adult Day Care/Health	<ul style="list-style-type: none"> Adult Day Care/Health has been added to the Taxonomy to provide a III-B funding alternative to Caregiver Respite (III-E): Adult Day Care/Health. Adult Day Care/Health utilizes the Hour service unit. The ACL expects the Day service unit. The Day service unit is equal to 8 Hours. To avoid confusion, AAAs and providers will report Hours. The SUA will divide by 8 before reporting to the ACL. 		<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
New	Legal Outreach	<ul style="list-style-type: none"> Legal Outreach was previously part of Legal Assistance. It doesn't follow the same service units, and was separated from Legal Assistance. 		<ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35)
New	Caregiver Outreach	<ul style="list-style-type: none"> Caregiver Outreach was created to match state service: Outreach for Caregivers. 		<p>Family Caregiver, Older Relative Caregiver separately:</p> <ul style="list-style-type: none"> Total Title III Expenditure (Row 18 + 33) Total State Expenditure (Row 30 + Row 31 + Row 32 + Row 35) Total Non-State Expenditure (Row 16 + Row 17 + Row 23 + Row 26) Total Program Income (Row 19)
New	Point of Entry	<ul style="list-style-type: none"> Point of Entry is an ADRC Administrative Service. If an organization provides an ADRC Direct Service, the organization is counted as a Point of Entry. 		

As Is Service	To Be Service	To Be Major Changes	As Is Expenditures	To Be Expenditures
New	Unmet Service Needs	<ul style="list-style-type: none"> • Unmet Service Needs is an ADRC Administrative Service. An organization can track unmet needs, and provide recommendations to address needs. 		